



Honorable Linda B. Riegle
United States Bankruptcy Judge



Entered on Docket
November 29, 2011

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**ORDER SUSTAINING THE USACM
LIQUIDATING TRUST'S FIRST
OMNIBUS OBJECTION FOR LACK OF
DOCUMENTATION TO PROOFS OF
CLAIM RELATED TO THE
AMESBURY HATTERS POINT LOAN**

Hearing Date: November 15, 2011

Hearing Time: 9:30 a.m.

The Court having considered the USACM Liquidating Trust's First Omnibus Objection For Lack Of Documentation To Proofs Of Claim Related To The Amesbury Hatters Point Loan [DE 9343], (the "Objection"); at the hearing held on November 15,

2011; appropriate notice of the Objection having been given; no responses having been filed; and good cause appearing:

IT IS ORDERED:

1. The Objection [DE 9343] is sustained; and
2. The Proofs of Claim listed on **Exhibit A** are disallowed to the extent that those claims are based upon an investment in the Amesbury Hatter Point Loan.

PREPARED AND RESPECTFULLY SUBMITTED BY:

LEWIS AND ROCA LLP

By /s/ John Hinderaker (AZ #018024)

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John Hinderaker (*pro hac vice*)

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LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

_____ This Court has waived the requirement set forth in LR 9021(b)(1).

_____ No party appeared at the hearing or filed an objection to the motion.

XXX I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

_____ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

U.S. Trustee: <u>Augie Landis</u>	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input checked="" type="checkbox"/> failed to respond to the document

Submitted by:
LEWIS AND ROCA LLP

By: /s/ John Hinderaker. (AZ #018024)
Attorneys for USACM Liquidating Trust

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USACM Trust

Lack of Documentation

Exhibit A

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Allowed Amount as it Relates to an Investment In the Amesbury Hatters Point Loan
10725-02444	4/10/2007	Acosta, Ruth	2546 General Armistead Ave Norristown, PA 19403	2,718.99	0.00
10725-02311	1/13/2007	Benefit Of Kantor Nephrology Cons Ltd 401K Psp	Gary L Kantor Tte C/O Michael M Schmahl McGuire Woods LLP 77 W Wacker Dr, Suite 4100 Chicago, IL 60601	Unknown	0.00
10725-02347	1/16/2007	Farrah M Hobbs Revocable Trust Dtd 3/12/04	C/O Farrah H Hobbs Trustee 3010 Parchment Ct Las Vegas, NV 89117-2557	50,000.00	0.00
10725-00305	9/29/2006	Gloria N Cherrington Trust Dtd 10/13/2004	Gloria Cherrington Ttee 350 E Desert Inn Rd Apt E204 Las Vegas, NV 89109-9007	Unknown	0.00
10725-00764	10/24/2006	Helmberger, Richard A & Gene M	3908 Moonshine Falls Ave. North Las Vegas, NV 89085	Unknown	0.00
10725-02256	1/12/2007	James H Lidster Family Trust Daid 1/20/92	James H & Phyllus M Lidster Ttees 2958 San Mateo Drive Minden, NV 89423-7812	1,204,192.58	0.00
10725-02325	1/13/2007	Kantor, Dr Gary L	C/O Michael M Schmahl McGuire Woods LLP 77 W Wacker Dr, Suite 4100 Chicago, IL 60601	Unknown	0.00
10725-02312	1/13/2007	Kantor, Lynn M Fka Lynn Maguire	C/O Michael M Schmahl McGuire Woods LLP 77 W Wacker Dr, Suite 4100 Chicago, IL 60601	Unknown	0.00
10725-01501	11/29/2006	Panagioits Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	30,000.00	0.00
10725-01502	11/29/2006	Panagioits Dovanidis & Dimitra Dovanidou Jt Wros	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	0.00